SCRUTINY REVIEW OF SCHOOL LEADERSHIP SUCCESSION PLANNING

ACTION PLAN

RECOMMENDATIONS	ACTIONS	BYWHOM	MILESTONES	OUTCOME MEASURES
	Schools ask to share any	SIS	October has HTs meetings	By March 2015 schools have
1. That Cabinet develop a	existing policies on		MEP Board meeting October	developed their own policy
council policy on succession	succession planning		Merton Governors	or adopted the Merton
planning which includes a			Association meeting in	proposed policy.
number of principles and	Draft succession planning		November.	
support mechanisms	policy to be developed with			
available to schools to	schools and sent to			
support them in developing	Governing Bodies.			
their individual school				
policies.				
2a. That Cabinet ensure that the corporate communications team run a campaign, as part of their work programme, which shares the good news stories from schools, profiling Headteachers and their experiences, communicating how worthwhile the role is to prospective candidates.	My Merton editorial team to plan in school articles for 2015-2016	Comms	By July 2015 at least two articles with good news school stories have been published in My Merton.	Academic year 2015-2016 further good news stories published

2b. The communications team should also seek to promote and publicise the range of development programmes and resources available to schools to support leadership development, alongside the campaign.	The SAMs CPD website promoted Merton Education Partnership (MEP) recruitment materials to be published when ready.	MEP Comms	Articles contain links to relevant training to develop opportunities	Monitored by MEP Board as part of the QA programme
3. That Cabinet include ensuring diversity in school leadership as a key commitment in the corporate equality scheme.	Corporate Equalities and CSF equalities plan include diversity within leadership as an action	CS	New plans include school leadership and diversity	Actions plans monitored through corporate procedures
4. That Cabinet consult schools and the Merton Education Partnership on setting up refresher raining for heads and governors, at appropriate intervals, on streamlining diversity in schools succession planning policies.	Scope opportunities and costing's for diversity training for heads and Governors Produce Draft model of succession planning policy	SIS	Current training offer includes courses and all schools have succession planning policies by Dec 2015	Monitored through MEP Board

	Develop existing mentoring	SIS	The MEP offer continues to	Survey of the staff and
5. That Cabinet, in	and coaching programmes		include mentoring and	evaluations demonstrate
consultation with the	for aspiring leaders to		coaching for aspiring Leaders	positive outcomes of the
Merton Education	include BME participants			programme
Partnership, establish a				
mentoring and coaching				
programme and confidential				
forum for teachers, aspiring				
heads and Headteachers to				
support career progressions				
and succession planning, in				
particular that female and				
BME coaches and mentors				
be employed to support				
aspiring heads in these				
groups and that any barriers				
be identified to progression.				
	Commission a survey of BME	SIS	July 2014- first draft report	Recommendations
6. That Cabinet commission	staff		October 2014- Final report	considered and included in
the ISN to undertake a				appropriate plans.
survey of female and BME				Monitored through MEP
teachers to identify issues				Board.
and gaps to better support				
career progression and				
professional development				
opportunities for women				
and BME candidates.				

	Individual schools will be	N/A	N/A	N/A
7. That Cabinet, in	able to consider this option.			
consultation with schools,				
explore the possibility of	There will be no core funding			
establishing a Future Leaders	available.			
Programme for aspiring				
Headteachers which may be				
match funded by schools or				
facilitated through other				
funding sources, for				
example, from the National				
College of teaching and				
leadership or the Merton				
Education Partnership. This				
programme could act on a				
scholarship basis with the				
most talented prospective				
heads approached or				
nominated by schools across				
the borough to participate,				
offering a fast track				
programme to enable				
outstanding teachers to				
apply for headship sooner.				

8. That Cabinet encourage workforce information be collected more frequently and shared across SWLSEP and Merton schools to aid succession planning. In particular, talent spotting and opportunities for progression.	Formal collection of data is not practical as many schools have their own HR providers not linked to the council so any data would be partial and not likely to be helpful. Informally talent spotting opportunities are already used and will be encouraged.	N/A	N/A	N/A
9. That Cabinet invest in publicity materials to attract graduates and those who may be pursuing teaching as a second career to Merton. Promoting the borough as a great place to live and work, with investment in career development and progression opportunities.	MEP to commission web— based information badging Merton as an excellent place to work and setting out career development opportunities	MEP	Draft marketing scoping discussions- July 2014 draft website content- October 2014	MEP monitoring of use of the site Quantity /Quality of applicants

10. That Cabinet work with schools to encourage more BME candidates to take up school governor posts to work towards addressing under-representation of women and BME governors and that a comprehensive induction programme be offered to better prepare governors for the role.	Almost all Governing bodies need to reconstitute during 2014-2015 and this could include consideration of the make up of the GB to reflect/represent their community	Merton and Sutton Governor Services	All Governing Bodies reconstituted by Sept 2015	Chairs committed to gauge whether GB are representative of their communities. Findings considered by MGA Board by Dec 2015
11. Bespoke training for governors to refresh when appointment of a new Head- teacher is coming up.	Governor training is available to all schools that buy into the Service Level Agreement. Only 2 schools do not and they could not spot purchase.	SIS	Schools supported through recruitment process	Successful appointments made
12. That Cabinet produce and share guidelines with schools to ensure governing bodies are thinking about representation and diversity when appointing Headteachers and undertaking succession planning.	Existing guidance to be reviewed in the autumn term	SIS	Representation and Diversity issues evidenced in succession planning policies	Appointment panels confirm to full GBs that appropriate issues considered at all stages of recruitment